



























Agenda

- Market strategy and business pillars in Cyfrowy Polsat Group
- Cyfrowy Polsat and InterPhone Service as compatible partners
- Factory on the timeline
- SF7 Mielec
- Services and capacities
- Focus on the quality
- Some facts and figures about company's growth
- Customer portfolio















"If you're trying to create a company, it's like baking a cake. You have to have all the ingredients in the right proportion"

- Elon Musk













>100 TV channels & VOD incl. sports live

Unique Market strategy based on complementary business pillars















We head towards creating a fully self-contained TV and telco operator



broadcatsing launch 1992

aero²

2007: frequencies acquired 2010: LTE 1800 launched



2011: acquired by major shareholder 2014: joined the group



joined the group 2016



joined the group 2018



joined the group 2020



2003: pay-TV launch 2008: IPO



establishment of the IPS factory 2009



ioined the group 2011



joined the group 2012



joined the group 2016



IPTV/OTT box 2019















"To me, a great company starts with a great product and ends with a great product "

- Tobias Lutke













CP/IPS join forces for wide scope of services

- IPS is fully manufacturing focused entity with purchasing and logistic background.
- CP Consumer Electronic Department is engineering orientated organization to design and support manufactured devices by IPS
- Both organizations are cooperating from 2010 to effectively introduce and maintain products to the market
- Synergy between organizations leading to minimalize overhead on production













Company overview

Largest polish DHT Platform

base

Highly diversified customer

Independent EMS provider with full range of services

Strong financial position

Business model based on long term relationships

Automotive-based QMS















"The man who builds a factory builds a temple" -Calvin Coolidge













Landmarks - manufacturing site

2017 - Opening of Logistic Center IPS

2015 - Acquisition of InterPhone

2012 - Cooperation with external clients

2010 - Extending capacities by second manufacturing site InterPhone Service located in Euro-Park Mielec Special Economic Zone

2007 - Set up of manufacturing site in Warsaw















Benefits of locating in SEZ Mielec

Number of companies operating under business license - 167 incl. 70 in Mielec























- Investment expenditures 6 840 MPLN incl. 3 910 MPLN in Mielec
- Jobs 26 552 incl. 13 997 in Mielec
- Tax exemptions (CIT, local tax)
- Grants (budget in UE 2007-2013; TOTAL 975 000 MEUR, Poland 69 000 MEUR (7%), 2014-2020 - TOTAL 960 000 MEUR, Polska 82 500 MEUR (8%).
- Location in south-eastern Poland, in an area with highly developed logistics

















"Quality is conformance to requirements"

- Philip Crosby













Quality as a key business enabler

- ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018 certificates
- IATF 16949: 2016
- Quality control of production materials
- Quality control at every stage of the production process
- Control and maintenance of ESD conditions
- Control of production documentation
- A fully implemented traceability system
- Output quality control of the final product
- AOI and X-ray inspection

















Production line capacity

- 4 SMT lines set up to provide max. flexibility
- 2 THT lines to provide maximum output effectiveness
- Testing lines ready for audio/video/3G/Wi-Fi/LTE
- Assembly & packing lines to provide a full range of EMS
- Semi finish goods production capacity up to any stage
- Semi-Knock-down (SKD) process readiness
- Full logistic and spedition support on site
- AOL of assembled circuits
- X-Ray inspection of assembled circuits
- 3D inspection of soldering paste application
- Flash memory programming
- In-circuit tests
- Selective conformal coating

















"Sustainable development is the pathway to the future we want for all" -Ban Ki-moon





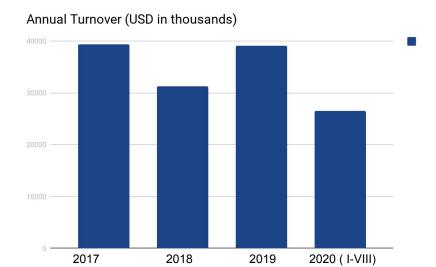


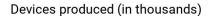


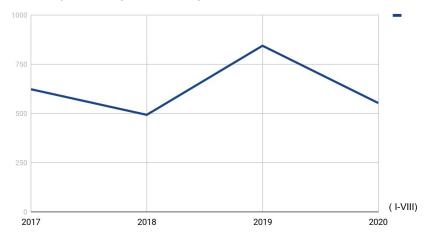




Consistent growth and profitability













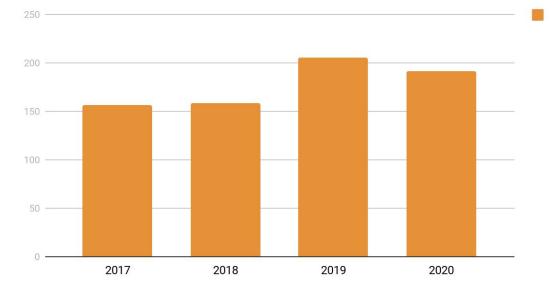






Technology starts with people

The average annual employment (full time jobs + employing by the employment agency)

















"The customer is the most important part of the production line"

- W. Edward Deming













Strong customer base







































Thank You